Spartan Fund Management Inc.

SGGG FUND SERVICES INC.

Fund Setup Sheet

for Distributor Head Offices - Investment Fund Operations

Spartan Fund Management Inc.

Fundserv Management Company Code: **SPA**

This Fund Setup Sheet provides important information regarding the fund(s) and their attributes required by dealer head offices to complete various internal system setups and commence transaction placement via the Fundserv Network

Fund Codes & Details

Product Inception Date: March 2026

SPA Fund Code	Fund Name	Load Type*	Currency
2800P	[1] DP PF Access Fund Class A1 - PURCHASE	FE	CAD
2800	[1] DP PF Access Fund Class A1	FE	CAD
2801P	[1] DP PF Access Fund Class AD1 - PURCHASE	FE	CAD
2801	[1] DP PF Access Fund Class AD1	FE	CAD
2802P	[2] DP PF Access Fund Class F1 - PURCHASE	NL	CAD
2802	[2] DP PF Access Fund Class F1	NL	CAD
2803P	[2] DP PF Access Fund Class FD1 - PURCHASE	NL	CAD
2803	[2] DP PF Access Fund Class FD1	NL	CAD

[1] The **Class A1 and AD1** funds may carry a Front-End sales Commission.
[2] The **Class F1 and FD** funds are intended for **Dealer Fee Based, Discount Brokerage, and Discretionary Account** Investors only.

** **FE** = Front End **NL** = No Load (also used for Fee Based class funds)*

General

Fundserv Member:	**Yes**	**Bare Trustee Custodial Agreement:**	**IIROC Signed**
Fundserv myserv Dealer Account Inquiry:	**Yes**	**Trailer Fee:**	1.00% on Class A1 and AD1 Calculated Quarterly
Product Type:	Pooled Fund	**DSC & LSC Commission:**	*n/a*
Tax Structure:	Trust	**Management Fee:**	1.20% (for Class A1 & AD1) 0.20% (for Class F1 & FD1)
Classification:	Alternative Strategies	**Performance Fee:**	See *Performance Fee* under **Additional Information** section
Offering Document Type:	Offering Memorandum	**Prices via Fundata:**	**Yes**

** For complete fund details please **download an FD (Fund Setup) File** from Fundserv, or go to **Fundserv Services Web → Utilities → Fund List** or **http://www.fundserv.com/industry-resources/fund-profiles**.*

Transaction Details

Purchases

Only **Purchases** can be placed into **Purchase Fund Codes ("PURCHASE")**, at a constant NAV of **$100**. Fund initiated switches will be processed each month once the final NAV has been calculated, moving positions from the Purchase Fund Codes into the Continuing Fund Codes. Redemptions and Transfers will not be accepted for the Purchase Fund Codes.

Pricing Frequency:	**Monthly**	**Order-Execution-Only (OEO) Eligibility:**	Class F1 and FD1
Cut-off Time:	4:00pm ET	**Minimum Initial Purchase:**	**$10,000**
***Custom Cut-off Date:**	21st of the month or preceding business day	**Minimum Subsequent Purchase:**	$5,000
***Custom Price Date:**	n/a	**Pre-Authorized Chequing (PAC) Plans:**	No
Settlement Date:	**T+1**	**PAC Minimums:**	*n/a*
Maximum Front End Commission:	3% on Class A1 and AD1	**Management Fee Rebates (MFR):**	No
Provincial Eligibility:	All Provinces & Territories	**Distribution Option:**	Re-Invest **only** (*Class A1 and F1*) In-Cash **only** (*Class AD1 and FD1*)
Offshore Investors Eligible:	No	**Distribution Frequency:**	Not Scheduled
US Investors Eligible:	No	**Tax Slip Type Issued:**	T3
Registered Plan & TFSA Eligibility:	**Yes**	**Subscription Agreement Required:**	**Yes** (*see below*)

Purchase Conditions:

- **Dealers/Advisors are required** for all **purchases** to deliver a **copy** of the completed Subscription Agreement **on the date the order is placed** to **Spartan Fund Management Inc.** via:
  - **Email** to **docs@spartanfunds.ca**
  - **Fax** to **416.601.5611**

Redemptions

Only **Redemptions and Transfers** can be placed into **Continuing Fund Codes**. Fund initiated switches will be processed each month once the final NAV has been calculated, moving positions from the Purchase Fund Codes into the Continuing Fund Codes. Purchases will not be accepted for the Continuing Fund Codes.

Pricing Frequency:	**Quarterly - Last Business Day**	**Settlement Date:**	**T+54 Business Days**
Cut-off Time:	4:00pm ET	**Systematic Withdrawal Plans (SWP):**	No
***Custom Cut-off Date:**	**T-55 Calendar days**	**Early Redemption Fees (ERF):**	2% if redeemed within 1 year of investing (non-Founders Class)
***Custom Price Date:**	*n/a*	**DSC Rate & Duration:**	*n/a*

Transactions Allowed

Buy:	**Yes**	**External Transfer:**	**Yes**
Commission Rebate:	*n/a*	**In Cash Transfer (ICT):**	*n/a*
Switch:	*n/a*	**Error Correction (AOT/REV):**	*n/a*
Sell:	**Yes**	**LSIF Rollover:**	*n/a*
Fee:	No	**Segregated Fund Reset:**	*n/a*
Internal Transfer:	**Yes**	**Segregated Fund Maturity:**	*n/a*

Additional Information

Investment Objective

- The investment objective of the Fund is to provide Unitholders with long-term capital appreciation and current income through exposure to the returns of Dawson Portfolio Finance (Lux) SCSp-RAIF, a Luxembourg special limited partnership (*société en commandite spéciale*) organized as a reserved alternative investment fund (*fonds d'investissement alternatif réservé*) (the **Master Fund**).

Distributions

- The Fund intends to distribute sufficient net income and net realized capital gains, if any, to Unitholders in each taxation year to ensure that the Fund is not liable for income tax under Part I of the Tax Act, after taking into account any loss carry forwards and capital gains refunds. Such distributions, if any, are paid as of the last Business Day of the calendar year, and at such other times as may be determined by the Manager. No sales charge or commission shall be payable by a Unitholder in connection with any such reinvestment.

- Class A1 Units and Class F1 Units may be entitled to distributions and such distributions will be automatically reinvested for the account of each Unitholder in additional Units at the applicable Net Asset Value per Unit. Class AD1 Units and Class FD1 Units may be entitled to distributions and such distributions will be distributed as cash to Unitholders.

Management Fee

- The Fund shall pay the Manager a management fee based upon the Class Net Asset Value of each Class of Units. The Manager will receive a monthly fee equal to: (i) 1/12 of 0.20% of the aggregate Class Net Asset Value of each of the Class A1 Units and Class AD1 Units; and (ii) 1/12 of 0.20% of the aggregate Class Net Asset Value of each of the Class F1 Units and Class FD1 Units.
- The Management Fee is calculated and paid monthly as at the last calendar day of each month and as at any other day as the Manager may determine.

Performance Fee

- Units will be issued in Series.
- Please refer to the Offering Memorandum for details regarding Incentive Allocation at the Master Fund level.

Contact Information

Fund Company

Company Name:	**Spartan Fund Management Inc.**	**Sales & Marketing Contact:**	**Brent Channell**
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Back Office Administrator

Company Name:	**SGGG Fund Services Inc.**	**Phone (Account Inquiry):**	**416-967-0038 x1** or 1-888-967-0038
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