

Fund Setup Sheet

for Distributor Head Offices - Investment Fund Operations

Spartan Fund Management Inc.

Fundserv Management Company Code: **SPA**

This Fund Setup Sheet provides important information regarding the fund(s) and their attributes required by dealer head offices to complete various internal system setups and commence transaction placement via the Fundserv Network

Fund Codes & Details

Product Inception Date: September 2025

SPA Fund Code	Fund Name	Load Type*	Currency
2700P	¹ DP PF Access Fund Class A - PURCHASE	FE	CAD
2700	¹ DP PF Access Fund Class A	FE	CAD
2701P	¹ DP PF Access Fund Class AD - PURCHASE	FE	CAD
2701	¹ DP PF Access Fund Class AD	FE	CAD
2702P	² DP PF Access Fund Class F - PURCHASE	NL	CAD
2702	² DP PF Access Fund Class F	NL	CAD
2703P	² DP PF Access Fund Class FD - PURCHASE	NL	CAD
2703	² DP PF Access Fund Class FD	NL	CAD

¹ The Class A and AD funds may carry a Front-End sales Commission.

² The Class F and FD funds are intended for **Dealer Fee Based, Discount Brokerage, and Discretionary Account** Investors only.

* **FE** = Front End **NL** = No Load (also used for Fee Based class funds)

General

Fundserv Member:	Yes	Bare Trustee Custodial Agreement:	IIROC Signed
Fundserv myserv Dealer Account Inquiry:	Yes	Trailer Fee:	1.00% on Class A and AD Calculated Quarterly
Product Type:	Pooled Fund	DSC & LSC Commission:	n/a
Tax Structure:	Trust	Management Fee:	0.20%
Classification:	Alternative Strategies	Performance Fee:	See Performance Fee under Additional Information section
Offering Document Type:	Offering Memorandum	Prices via Fundata:	Yes

* For complete fund details please **download an FD (Fund Setup) File** from Fundserv, or go to **Fundserv Services Web → Utilities → Fund List** or <http://www.fundserv.com/industry-resources/fund-profiles>.

Transaction Details

Purchases

Only **Purchases** can be placed into **Purchase Fund Codes** (“PURCHASE”), at a constant NAV of **\$100**. Fund initiated switches will be processed each month once the final NAV has been calculated, moving positions from the Purchase Fund Codes into the Continuing Fund Codes. Redemptions and Transfers will not be accepted for the Purchase Fund Codes.

Pricing Frequency:	Monthly	Order-Execution-Only (OEO) Eligibility:	Class F and FD
Cut-off Time:	4:00pm ET	Minimum Initial Purchase:	\$10,000
*Custom Cut-off Date:	LBD-7 Business Days	Minimum Subsequent Purchase:	\$5,000
*Custom Price Date:	n/a	Pre-Authorized Chequing (PAC) Plans:	No



Settlement Date:	T+1 (LBD-6 Business Days)	PAC Minimums:	n/a
Maximum Front End Commission:	3% on Class A and AD	Management Fee Rebates (MFR):	No
Provincial Eligibility:	All Provinces & Territories	Distribution Option:	Re-Invest only (Class A and F) In-Cash only (Class AD and FD)
Offshore Investors Eligible:	No	Distribution Frequency:	Not Scheduled
US Investors Eligible:	No	Tax Slip Type Issued:	T3
Registered Plan & TFSA Eligibility:	Yes	Subscription Agreement Required:	Yes (see below)

Purchase Conditions:

- Dealers/Advisors **are required** for all **purchases** to deliver a **copy** of the completed Subscription Agreement **on the date the order is placed** to **Spartan Fund Management Inc.** via:
 - Email to docs@spartanfunds.ca
 - Fax to 416.601.5611

Redemptions

Only **Redemptions and Transfers** can be placed into **Continuing Fund Codes**. Fund initiated switches will be processed each month once the final NAV has been calculated, moving positions from the Purchase Fund Codes into the Continuing Fund Codes. Purchases will not be accepted for the Continuing Fund Codes.

Pricing Frequency:	Quarterly - Last Business Day	Settlement Date:	T+22
Cut-off Time:	4:00pm ET	Systematic Withdrawal Plans (SWP):	No
*Custom Cut-off Date:	T-55 Calendar days	Early Redemption Fees (ERF):	3% within year 1, 2% within year 2
*Custom Price Date:	n/a	DSC Rate & Duration:	n/a

Transactions Allowed

Buy:	Yes	External Transfer:	Yes
Commission Rebate:	n/a	In Cash Transfer (ICT):	n/a
Switch:	n/a	Error Correction (AOT/REV):	n/a
Sell:	Yes	LSIF Rollover:	n/a
Fee:	No	Segregated Fund Reset:	n/a
Internal Transfer:	Yes	Segregated Fund Maturity:	n/a

Additional Information

Investment Objective

- The investment objective of the Fund is to provide Unitholders with long-term capital appreciation and current income through exposure to the returns of Dawson Portfolio Finance (Lux) SCSp-RAIF, a Luxembourg special limited partnership (*société en commandite spéciale*) organized as a reserved alternative investment fund (*fonds d'investissement alternatif réservé*) (the **Master Fund**).

Distributions

- The Fund intends to distribute sufficient net income and net realized capital gains, if any, to Unitholders in each taxation year to ensure that the Fund is not liable for income tax under Part I of the Tax Act, after taking into account any loss carry forwards and capital gains refunds. Such distributions, if any, are paid as of the last Business Day of the calendar year, and at such other times as may be determined by the Manager. No sales charge or commission shall be payable by a Unitholder in connection with any such reinvestment.
- Class A Units and Class F Units may be entitled to distributions and such distributions will be automatically reinvested for the account of each Unitholder in additional Units at the applicable Net Asset Value per Unit. Class AD Units and Class FD Units may be entitled to distributions and such distributions will be distributed as cash to Unitholders.

**Management Fee**

- The Fund shall pay the Manager a management fee based upon the Class Net Asset Value of each Class of Units. The Manager will receive a monthly fee equal to: (i) 1/12 of 0.20% of the aggregate Class Net Asset Value of each of the Class A Units and Class AD Units; and (ii) 1/12 of 0.20% of the aggregate Class Net Asset Value of each of the Class F Units and Class FD Units.
- The Management Fee is calculated and paid monthly as at the last calendar day of each month and as at any other day as the Manager may determine.

Performance Fee

- Units will be issued in Series.
- The **Master Fund** will allocate to an affiliate of the Master Fund Manager an incentive allocation equal to 10.0% of Excess Profits subject to the Hurdle Rate of 5% with 100% Catch-Up.
- Please refer to the Offering Memorandum for details regarding Incentive Allocation at the Master Fund level.

Contact Information
Fund Company

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Back Office Administrator

Company Name:	SGGG Fund Services Inc.	Phone (Account Inquiry):	416-967-0038 x1 or 1-888-967-0038
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