



Spartan Fund Management Inc.

FOR IMMEDIATE RELEASE:

Spartan is pleased to announce the successful completion of the Spartan 2012 Pre-IPO LP

Toronto, Ontario – February 28, 2012 – Spartan Fund Management Inc. is pleased to announce the successful completion of the Spartan 2012 Pre-IPO LP. The offering was conducted by a syndicate of agents led by Union Securities Ltd. and included GMP Securities L.P. and Scotia Capital Inc.

The objective of the Spartan 2012 Pre-IPO LP is to achieve superior returns through equity investments in a portfolio of private companies which are believed to have significant growth potential and the near term ability to achieve liquidity. Equity investments will be made in private companies that conduct business in Canada or other jurisdictions by participating in private company treasury financings and investing in undervalued private securities in the secondary market, and may also invest in early stage public securities with substantial growth potential.

The Fund is managed by Rob Celej. Mr. Celej has over 23 years of impressive results investing in a variety of instruments including equities, derivatives, and private funds, including the Spartan Multi Strategy Fund, with an emphasis on capital preservation and risk management. With investments in over 20 private companies, Mr. Celej has shown a consistent ability to navigate successfully in this space.

More information about the Spartan 2012 Pre-IPO LP please e-mail info@spartanfunds.ca.

***Spartan Fund Management Inc.** is a Toronto-based private wealth management firm advising a number of private funds on behalf of high net worth and institutional clients. Spartan aims to attract the most talented investment managers and analysts from a variety of backgrounds - typically institutional money managers or proprietary bank traders - that have proven expertise within a well defined investment strategy. Spartan provides the operational and risk management infrastructure that enables our investment professionals to focus on what they do best: optimize the balance between risk and reward for clients. To find out more, please visit www.spartanfunds.ca.*

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