



Fund Setup Sheet

for Distributor Head Offices - Investment Fund Operations

Goldenwise Capital Management Inc.
with *Spartan Fund Management Inc. as Manager and Trustee*

Fundserv Management Company Code: **SPA**

This Fund Setup Sheet provides important information regarding the fund(s) and their attributes required by dealer head offices to complete various internal system setups and commence transaction placement via the Fundserv Network.

Fund Codes & Details

Product Inception Date: July 2017

SPA Fund Code	Fund Name	Load Type*	Currency
1200	GOLDENWISE MULTI STRATEGY FUND CLASS A - SUB	FE	CAD
1201	GOLDENWISE MULTI STRATEGY FUND CLASS A	FE	CAD
1202	¹ GOLDENWISE MULTI STRATEGY FUND CLASS F - SUB	NL	CAD
1203	¹ GOLDENWISE MULTI STRATEGY FUND CLASS F	NL	CAD
1208	¹ GOLDENWISE MULTI STRATEGY FUND CLASS O - SUB	NL	CAD
1209	¹ GOLDENWISE MULTI STRATEGY FUND CLASS O	NL	CAD
1220	GOLDENWISE MULTI STRATEGY FUND CLASS USA - SUB	FE	USD
1221	GOLDENWISE MULTI STRATEGY FUND CLASS USA	FE	USD
1222	¹ GOLDENWISE MULTI STRATEGY FUND CLASS USF - SUB	NL	USD
1223	¹ GOLDENWISE MULTI STRATEGY FUND CLASS USF	NL	USD

¹ The **Class F / USF** funds are intended for **Dealer Fee Based Account** Investors only.

* **FE** = Front End **NL** = No Load (also used for Fee Based class funds)

General

Fundserv Member:	Yes	Bare Trustee Custodial Agreement:	IIROC Signed
Fundserv myserv Dealer Account Inquiry:	Yes	Trailer Fee:	1.0 % on Class A / USA Paid Quarterly
Product Type:	Pooled Fund	DSC & LSC Commission:	<i>n/a</i>
Tax Structure:	Trust	Management Fee:	2.5 % on Class A / USA 1.5 % on Class F / USF
Classification:	Alternative Strategies	Performance Fee:	20 % (on the Master fund)
Offering Document Type:	Offering Memorandum	Prices via Fundata:	Yes

** For complete fund details please download an FD (Fund Setup) File from Fundserv, or go to [Fundserv Services Web → Utilities → Fund List](http://www.fundserv.com/customer-centre/fund-profiles) or <http://www.fundserv.com/customer-centre/fund-profiles>.*



Transaction Details

Purchases

Only **Purchases** can be placed into **Subscription Fund Codes** (“Sub”), at a constant NAV of **\$10.00**. Fund initiated switches will be processed each month once the final NAV has been calculated, **within 15 business days of each month-end**, moving positions from the Subscription Fund Codes into the Continuing Fund Codes. Redemptions and Transfers will not be accepted for the Subscription Fund Codes.]

Pricing Frequency:	Monthly - last business day	Client Name RSP Offered:	No
Cut-off Time:	4:00pm ET	Minimum Initial Purchase:	\$ 1,000
*Custom Cut-off Date:	n/a	Minimum Subsequent Purchase:	\$ 1,000
*Custom Price Date:	n/a	Pre-Authorized Chequing (PAC) Plans:	No
Settlement Date:	T+3	PAC Minimums:	n/a
Maximum Front End Commission:	2.0 %	Management Fee Rebates (MFR):	No
Provincial Eligibility:	All Provinces & Territories	Distribution Option:	Re-Invest <u>only</u>
Offshore Investors Eligible:	No	Distribution Frequency:	Annually
US Investors Eligible:	No	Tax Slip Type Issued:	T3
Registered Plan & TFSA Eligibility:	Yes	Subscription Agreement Required:	Yes (<i>see below</i>)

Purchase Conditions:

- **Dealers/Advisors are required** for all **initial purchases** to deliver a **copy** of the completed Subscription Agreement **on the date the order is placed** to **Spartan Fund Management** via:
 - **Email** to admin@spartanfunds.ca or,
 - **Fax** to **416-601-5611**.
- **Original** documents are **not required** by the Manager, and should be **retained by the dealer**.

Redemptions

Only **Redemptions and Transfers** can be placed into **Continuing Fund Codes**. Fund initiated switches will be processed each month once the final NAV has been calculated, **within 15 business days of each month-end**, moving positions from the Subscription Fund Codes into the Continuing Fund Codes. Purchases will not be accepted for the Continuing Fund Codes.

Pricing Frequency:	Monthly - last business day	Settlement Date:	T+15
Cut-off Time:	4:00pm ET	Systematic Withdrawal Plans (SWP):	No
*Custom Cut-off Date:	T-1 Calendar Month	Early Redemption Fees (ERF):	3.0 % within 6 months
*Custom Price Date:	n/a	DSC Rate & Duration:	n/a

Transactions Allowed

Buy:	Yes	External Transfer:	Yes
Commission Rebate:	n/a	In Cash Transfer (ICT):	n/a
Switch:	No	Error Correction (AOT/REV):	n/a
Sell:	Yes	LSIF Rollover:	n/a
Fee:	No	Segregated Fund Reset:	n/a
Internal Transfer:	Yes	Segregated Fund Maturity:	n/a



Additional Information

Investment Objective

- To provide Unitholders with absolute returns that have a low correlation with traditional asset classes such as securities that make up the S&P 500 Index. The Fund will seek to achieve its investment objective through: (i) exposure to the returns of the Hydra SP 068 (the “Goldenwise Cell”) within the Hydra Platform (Cayman), SPC (the “Master Fund”); and (ii) directly investing in, or selling short, equity and equity derivative securities in a manner that is generally consistent with the investment objectives, strategies and restrictions of the Goldenwise Cell.

Distributions

- The Fund intends to distribute sufficient net income and net realized capital gains, if any, to Unitholders in each taxation year to ensure that the Fund is not liable for income tax, after taking into account any loss carryforwards and capital gains refunds. All distributions will be made on a pro rata basis to each registered Unitholder determined as of the close of business on the record date of the distribution.
- All distributions to Unitholders (less any amounts required by law to be deducted therefrom) will automatically be reinvested for the account of each Unitholder in additional Units at the Net Asset Value per Unit next determined after the declaration of the distribution. No sales charge or commission shall be payable by a Unitholder in connection with any such reinvestment. Other than as set forth above, the Manager does not intend to make any distributions in respect of the Units.

Management Fee

- The Fund shall pay the Manager a management fee based upon the Class Net Asset Value of each Class of Units. The Manager will receive a monthly fee equal to: (i) 1/12 of a % of the aggregate Class Net Asset Value of the Units of the Fund. The Management Fee is calculated and paid monthly as at the last calendar day of each month and as at any other day as the Manager may determine.

Contact Information

Fund Company

Company Name:	Spartan Fund Management Inc.	Sales & Marketing Contact:	Brent Channell
Head Office Address:	100 Wellington Street West, Suite 2101, Toronto, ON, M5K 1J3	Phone:	416-601-3172
Website:	www.spartanfunds.ca	Email:	bchannell@spartanfunds.ca
Email:	admin@spartanfunds.ca		

Back Office Administrator

Company Name:	SGGG Fund Services Inc.	Phone (Account Inquiry):	416-967-0038 x1 or 1-888-967-0038
Head Office Address:	121 King Street West, Suite 300, Toronto, ON, M5H 3T9	General Processing Fax:	416-967-1969
Website:	www.sgggFSI.com	Dealer Services:	AdminServices@sgggFSI.com